

## COMPANY PROFILE

SURTECO GROUP SE is the holding company for a group of mutually complementary companies in the field of surface technology. The product portfolio of the SURTECO Group comprises edgebandings and finish foils based on paper and plastics, decorative printings, impregnates and release papers for the international wood-based, flooring and furniture industry. The product range is completed by skirtings made of plastics and technical extrusions (profiles) for various industries.

## SHARE CHART



## SHAREHOLDER STRUCTURE

SURTECO-Pool	56.9%
Luda Foundation	26.2%
Lazard Freres Gestion S.A.S.	4.7%
Others	12.2%

## MANAGEMENT BOARD



Dr. Manfred Bracher



Wolfgang Moyses

## SUPERVISORY BOARD

- > Andreas Engelhardt
- > Tobias Pott
- > Jochen Müller
- > Jan Oberbeck
- > Jörg Wissemann
- > Tim Fiedler
- > Jens Krazeisen
- > Dirk Mühlenkamp
- > Thomas Stockhausen

## STOCK FUNDAMENTALS

ISIN	DE0005176903
WKN	517690
Share type	Ordinary
Reuters Code	SURG.DE
Ticker	SUR
Branch	Consumer goods
Index	Prime All Share, CDAX
Segment	Prime Standard
Last Dividend	EUR 0.80 (for 2020)
No. of shares	15,505,731
Market Cap	EUR 533.40 mn
52 week high	40.40 EUR
52 week low	22.00 EUR
Stock exchanges	Frankfurt, Munich, Berlin, Dusseldorf, Stuttgart, Hamburg, Hanover

## FINANCIAL CALENDAR

- Jun 07, 2022** The Annual General Meeting of SURTECO GROUP SE will take place at the Haus der Bayerischen Wirtschaft.

## ANNUAL FIGURES

	2017	2018	2019	2020
<b>in €mn</b>				
Sales revenue	689.7	699.0	675.3	627.0
Foreign sales in %	75	76	75	73
EBITDA	83.1	72.8	66.3	88.3
EBIT	44.7	32.2	21.1	46.1
EBT	33.5	27.1	16.2	43.3
Consolidated net profit	26.2	18.6	9.4	33.7
Balance sheet total	842.6	844.5	780.3	798.8
Equity	349.2	353.2	354.6	373.3
Number of employees	3,295	3,304	3,174	3,103
<b>Profitability indicators in %</b>				
Return on sales	4.8	3.8	2.4	6.9
Return on equity	7.8	5.5	2.7	9.3
Total return on total equity	5.0	4.1	3.0	6.0
<b>Key figures per share in Euro</b>				
Earnings per share	1.69	1.20	0.61	2.17
Dividend	0.80	0.55	-	0,80*

\* (Proposal by the Management Board and Supervisory Board)

## QUARTERLY FIGURES

	9M 2019	3M 2020	6M 2020	9M 2020	3M 2021	6M 2021	9M 2021
<b>in €mn</b>							
Sales revenue	519.3	171.6	297.1	459.3	188.5	377.9	566.1
Foreign sales in %	75	73	72	74	73	74	74
EBITDA	64.6	23.9	35.2	59.9	31.9	59.8	90.6
EBIT	31.6	13.4	14.4	28.8	21.5	38.9	59.1
EBT	28.0	12.8	14.6	27.1	20.4	36.9	56.4
Consolidated net profit	19.5	8.9	9.7	18.6	14.3	25.7	39.4
Balance sheet total	799.6	819.4	789.3	801.1	848.4	802.8	797.2
Equity	366.5	355.9	353.1	358.2	390.9	390.6	404.9
Number of employees	3,167	3,183	3,105	3,069	3,125	3,124	3,161
<b>Key figures per share in Euro</b>							
Earnings per share	1.26	0.57	0.62	1.20	0.92	1.66	2.54

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